### Adaptive Influence Maximization

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### Social Media Advertising

Social media advertising budgets have doubled worldwide from 2014 to 2016, reaching \$30B, continuing with double-digit growth.



Introduction

### Word-of-mouth in Social Networks



### Importance of Word-of-mouth Diffusion

Lexicon of modern marketers: word-of-mouth, social value, social whales, influencers, online social strategy, etc.



### Word-of-mouth Diffusion and Influencers

#### And experiencing directly right now ...



### The Future of Online Marketing: Influencer Marketing

A new, highly effective, rapidly growing form of marketing on the social Web.



### Influencer Marketing

Focus on influential people rather than the target market as a whole (Wikipedia).



### Introduction

### 2 Influence Maximization Preliminaries

- 3 The Multi-Armed Bandit View
  - Edge Feedback
  - Node Feedback

#### 4 The Full Knowledge Case

- Full Feedback
- Myopic Feedback
- General Feedback

### 5 Other Approaches



### Influence Maximization (IM) [Kempe et al., 2003]

#### Objective

Given a promotion budget, maximize the influence spread in a social network, by the word-of-mouth effect

- Select k spread seeds in the social graph, given diffusion graph G = (V, E) and a propagation model;
- Edges correspond to following relations, friendships, etc., in the social media environment

### Influence Cascades







#### Influence Cascades

Time-ordered sequence of records indicating when a user adopted the product (was activated), starting a one or several persons [Bakshy et al., 2011]

Bogdan Cautis, Silviu Maniu, Nikolaos Tziortziotis

Adaptive Influence Maximization 10 / 147

### IM Objective

• Denoting  $\sigma(S)$  the influence cascade starting from a set of seeds S, the objective of IM is to solve the following problem:

 $\underset{S\subseteq V,|S|\leqslant k}{\arg\max} \mathbb{E}[|\sigma(I)|]$ 

• Measuring the size of an influence cascade depends on the propagation model

## Independent Cascade (IC) Model [Kempe et al., 2003]

To each edge (u, v) from E, a probability p(u, v) is associated

- at time 0 activate seed s
- node u activated at time t influence is propagated at t + 1 to neighbors v independently with probability p(u, v)

• once a node is activated, it cannot be deactivated / reactivated

### Independent Cascade (IC) Model – Example

One seed selected



# Independent Cascade (IC) Model – Example



### Independent Cascade (IC) Model – Example



### Independent Cascade (IC) Model – Example



### Independent Cascade (IC) Model – Example



# Linear Threshold (LT) Model [Kempe et al., 2003]

V

Similar to IC, we have weights b(u, v) on each edge, but also a threshold  $\theta(v) \in [0, 1]$  for each node. The LT process is as follows:

- at time 0 activate seed s,
- at time t all nodes active at t remain activated, and any node v is activated if:

$$\sum_{v\in N(v)}b(v,w) \ge \theta(v).$$

### Submodularity and Approximation [Nemhauser et al., 1978]

The IM problem is known to be NP-hard, for both IC and LT.

Both LT and IC models are examples of submodular set functions, i.e., they respect:

$$\mathbb{E}\left[\sigma\left(S\cup\{v\}\right)\right]-\mathbb{E}[\sigma(S)] \geq \mathbb{E}[\sigma(T\cup\{v\})]-\mathbb{E}[\sigma(T)],$$

for all subsets of seeds  $S \subseteq T \subseteq V$ .

#### Submodular Set Function Optimization

The optimization problem is an instance of submodular set function optimization, known to give constant 1 - 1/e approximation algorithm via the greedy algorithm.

# The Greedy Algorithm

#### ALGORITHM 1: - Greedy Submodular Maximization

**Input:** Graph G(V, E), spread function  $\sigma$ , budget k

- 1: Initialization: set  $S = \emptyset$
- 2: for t = 1, ..., k do
- 3: Choose  $v_t = \arg \max_{v \in E \setminus S} \mathbb{E}[\sigma(S \cup \{v\})]$
- 4: Update  $S = S \cup \{v_t\}$
- 5: end for
- 6: **return** *S*

Adaptive Stochastic Optimization [Golovin and Krause, 2011]

• The objective of Adaptive Influence Maximization:

In practical situations, the model is known but the parameters - p(u, v) and  $\theta$  - are not.

The model needs to be learned adaptively and updated from priors – a case of Adaptive Optimization

### Adaptivity [Golovin and Krause, 2011]

- $\phi : \mathcal{E} \to \mathcal{O}$  realization of the influence graph
- Partial realization  $\psi \subseteq \mathcal{E} \times \mathcal{O}$ 
  - Domain:  $\psi\subseteq \mathcal{E}\times \mathcal{O}\to$  set of nodes that are observed to be active through  $\psi$
  - $\psi$  consistent with  $\phi$ :  $\phi \sim \psi$
  - $\psi$  a sub-realisation of  $\psi'$  ( $\psi \prec \psi'$ ) if  $\psi \subseteq \psi'$
- Adaptive policy: mapping  $\pi$  from partial realizations to nodes.
  - we write  $\pi(\psi)$  for the node seeded by  $\pi$  under partial realization  $\psi$
  - seeding  $\pi(\psi)$  leads to partial realization  $\psi' = \psi \cup (\pi(\psi), \phi(\pi(\psi)))$

#### Adaptive IM optimization problem

Discover policy  $\pi^*$  such that:

$$\pi^* \in rg\max_{\pi} f_{avg} \triangleq \mathbb{E}_{\Phi}[f(E(\pi, \Phi), \Phi)] \quad \text{s.t.} \quad |E(\pi, \phi)| \leq k, \forall \phi$$

where  $E(\pi, \phi) \subseteq \mathcal{V}$  represents the seed nodes that have been selected following policy  $\pi$  under realization  $\phi$ 

### Adaptive Monotonicity and Submodularity

#### Definition: Expected Marginal Gain

The conditional expected marginal benefit of  $v \in \mathcal{V}$ , conditioned on partial realization  $\psi$ , is given as:

$$arDelta_{ extsf{f}}(oldsymbol{v}|\psi) riangleq \mathbb{E}_{arDelta}\Big[ f( extsf{dom}(\psi) \cup \{oldsymbol{v}\}, arDelta) - f( extsf{dom}(\psi), arDelta) | arDelta \sim \psi \Big].$$

#### Definition: Adaptive Monotonicity and Submodularity

*f* is adaptive monotone *iff*, for all  $v \in \mathcal{V}$  and  $\psi$  such that  $\mathbb{P}(\Phi \sim \psi) > 0$ , we have:

$$\Delta_f(\mathbf{v}|\psi) \geq 0$$

*f* is adaptive submodular *iff*, for all  $v \in \mathcal{V} \setminus dom(\psi')$  and  $\psi \subseteq \psi'$ , we have:

$$\Delta_f(\mathbf{v}|\psi) \geq \Delta_f(\mathbf{v}|\psi')$$

# Adaptive Viral Marketing [Golovin and Krause, 2011]



Edge feedback model under IC propagation: given u, the realization  $\phi(u)$  encodes each edge as live, dead, or unknown

### Why Adaptive Influence Maximisation?



(a) Graph network (b) True world at time t = 2

#### Non-Adaptive Influence Maximisation

• Seed set: 
$$S = \{v, w\}$$

• Total number of influenced nodes: 2

#### Adaptive Influence Maximisation

- Seed set:  $S = \{v, u\}$
- Total number of influenced nodes: 3

### Adaptive Greedy

#### ALGORITHM 2: – Adaptive Greedy

Input: Graph G(V, E), distribution  $p(\phi)$  and utility function f, budget k1: Initialization: set  $S = \emptyset$ ,  $\psi = \emptyset$ 2: for t = 1, ..., k do 3: Choose  $v_t = \arg \max_{v \in E \setminus I} \Delta(e|\psi) = \mathbb{E}[f(S \cup \{v\}, \Phi) - f(S, \Phi)|\Phi \sim \psi]$ 4: Update  $S = S \cup \{v_t\}$ 5: Observe  $\Phi(v_t)$ 6: Update  $\psi = \psi \cup \{(v_t, \Phi(v_t))\}$ 7: end for 8: return S

### Adaptive Greedy

#### Theorem

Since in the IC model with full-adoption feedback the influence function is adaptive monotone and adaptive submodular, the adaptive greedy algorithm is a  $(1 - \frac{1}{e})$  approximation of the adaptive optimal policy.

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### The Multi-Armed Bandit View

Another way to see the problem is to consider that each node is an arm in a multi-armed bandit environment.

Setting:

- *m* arms each having random variable  $X_i$  (reward for arm *i*) having expectation  $\mu_i \in [0, 1]$
- arms are "pulled" in T rounds, giving reward  $R_i(t)$
- the measure of interest for multi-armed bandits algorithms is the regret  $R_t$ , i.e., the difference between always choosing the optimal arm  $(X_i^*)$  and the given algorithm:

$$\operatorname{Reg}_{t} = \mathbb{E}\left[\sum_{i=1}^{t} R^{*}(i)\right] - \mathbb{E}\left[\sum_{i=1}^{t} R(i)\right]$$

Huge literature on bandit algorithms, regret bounds in various settings (stochastic, adversarial, linear, combinatorial) [Lattimore and Szepesvári, 2019]

### Setting and Bandit Feedback

#### Goal

Learn the set of "best influencers" in a social network by repeatedly interacting with it, by online IM campaigns.

Why MAB: may begin with no knowledge, at each step choose seeds that improve our knowledge (explore) or seeds that yield better spread.

- full-bandit feedback: only the number of activated nodes is revealed after each IM run
- edge semi-bandit feedback: all live edges are revealed (as in [Lei et al., 2015, Vaswani and Lakshmanan, 2016])
- node semi-bandit feedback: the activated nodes are revealed (as in [Vaswani and Lakshmanan, 2016, Lagrée et al., 2017, Lagrée et al., 2018])

The Multi-Armed Bandit View

### Node-Level Feedback vs. Edge-Level Feedback

#### (Full) edge-level feedback

After a node (batch) is seeded, we can observe the status of each edge exiting an active node

#### (Full) node-level feedback

After a node (batch) is seeded, we can observe the status of each node (active / inactive)

### Node-Level Feedback vs. Edge-Level Feedback

#### (Full) edge-level feedback

After a node (batch) is seeded, we can observe the status of each edge exiting an active node

- $\hfill \ensuremath{\mathbb S}$  Most of the literature relies on this kind of feedback
- ◎ May be realistic in micro-blogging scenarios (tweet / retweet)
- © Not very realistic in many other scenarios (e.g., purchase, share, like)

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#### (Full) node-level feedback

After a node (batch) is seeded, we can observe the status of each node (active / inactive)

- © Realistic for most scenarios, more general
- © Less studied in the literature (leads to credit assignment problems)

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The Multi-Armed Bandit View Edge Feedback

# Combinatorial Multi-Armed Bandits (CMAB) [Chen et al., 2013]

#### Super-arms

In each round, a super-arm consisting of a subset of the *m* arms  $S \subseteq 2^m$  is selected (combinatorial) Then the outcomes of all arms in *S* are revealed (in some cases, the outcomes of some other arms are revealed)

The reward of a super-arm  $R_{St}$  depends only on the expected reward vector  $\mu = (\mu_1, \dots, \mu_m)$  and the arms in S

No access to the "real world" but to an oracle depending on  $\mu$  (or an estimation thereof); we assume it is an  $(\alpha, \beta)$ -approximation oracle

$$\mathsf{Reg}_{\mu,lpha,eta}(t) = t \cdot lpha \cdot eta \cdot \mathsf{opt}_{\mu} - \mathbb{E}\left[\sum_{i=1}^{t} R_{\mu}(S_i)
ight]$$

# CUCB Algorithm [Chen et al., 2013]

### ALGORITHM 3: – CUCB

- **Input:** Arms [*m*], Oracle algorithm
  - 1: Maintain  $T_i$  total number of times arm *i* has been played, the estimated mean  $\hat{\mu}_i$
  - 2: For each arm i, play an arbitrary super-arm  $S \in S$  such that  $i \in S$  and update  $T_i$  and  $\hat{\mu}_i$
  - 3:  $t \leftarrow m$
  - 4: while true do
  - 5:  $t \leftarrow t+1$
  - 6: Set each  $\bar{\mu}_i = \hat{\mu}_i + \sqrt{\frac{3 \ln t}{2 T_i}}$
  - 7:  $S = \text{Oracle}(\bar{\mu}_1, \ldots, \dot{\bar{\mu}}_m)$
  - 8: Play S and update each  $T_i$  and  $\hat{\mu}_i$
  - 9: end while

Based on the UCB (Upper Confidence Bound) algorithm – "optimism in the face of uncertainty"
# CMAB and Influence Maximization [Chen et al., 2013]

Applying to influence maximization:

- arms are the edges in the graph G(V, E) having expected probability  $p_{uv}$
- the super-arm is a set of edges outgoing from at most k nodes
- the edges in the super-arm reveal if they are activated; but also other edges can reveal their outcome due to the influence spread – edge feedback
- the oracle is the classic IM algorithm using the estimated  $\hat{\mu};$  it is an  $(1-1/e-\epsilon,1-1/|E|)\text{-approximation}$

### CUCB Regret for Influence Maximization

The CUCB regret is bounded by:

$$\operatorname{Reg}(T) \leqslant \sum_{i \in E, \Delta_{\min}^{i} > 0} \frac{12V^{2}E^{2}\ln T}{\Delta_{\min}^{i}} + \left(\frac{\pi^{2}}{2} + 1\right)E\Delta_{\max}$$

# IMLinUCB: a LinUCB-like Algorithm [Wen et al., 2017]

### IC semi-bandit algorithm (ICSB) - edge semi-bandit feedback

Known diffusion graph, unknown activation probabilities w(e), but a linear generalisation: for each edge e there exists a d-dimensional known feature vector  $x_e$  s.t. w(e) is well approximated by  $x_e^T \theta^*$ , where  $\theta^* \in \mathcal{R}^d$  is an unknown coefficient vector that must be learned.

ALGORITHM 4: IMLinUCB: Influence Maximisation Linear UCB Input: G, k, ORACLE, feature vector  $x_e$ 's, parameters  $\sigma, c > 0$ 1: Initialization:  $B_0 \leftarrow 0 \in \mathbb{R}^d, M_0 \leftarrow I \in \mathbb{R}^{d \times d}$ 2: for t = 1, 2, ..., n do 3:  $\bar{\theta}_{t-1} \leftarrow \sigma^{-2} M_{t-1}^{-1} B_{t-1}, U_t(e) \leftarrow \operatorname{Proj}_{[0,1]} \left( x_e \bar{\theta}_{t-1} + c \sqrt{x_e^\top M_{t-1}^{-1} x_e} \right), \forall e \in E$ 4: choose  $S_t \in ORACLE(G, k, U_t)$ , and observe the edge-level semi-bandit feedback 5: update statistics: 6: (a) Initialize:  $M_t \leftarrow M_{t-1}$  and  $B_t \leftarrow B_{t-1}$ 7: (b) for all observed  $e \in E$ , update  $M_t \leftarrow M_t + \sigma^{-2} x_e x_e^\top, B_t \leftarrow B_t + x_e w_t(e)$ 

8: end for

Note: w/o features (tabular case) it reduces to CUCB [Chen et al., 2013]. Bogdan Cautis, Silviu Maniu, Nikolaos Tziortziotis Adaptive Influence Maximization 36 / 147

## Regret Analysis

- Regret: accumulated loss in reward (spread) because of the lack of knowledge of the activation probabilities.
- $\eta$ -scaled regret:  $R_t^{\eta} = f(\mathcal{S}^{opt}) \frac{1}{\eta}f(\mathcal{S}_t)$ : e.g.,  $\eta = \alpha\gamma$ , when the offline IM oracle is an  $(\alpha, \gamma)$  approximation

### Main Result

$$R_n^{\alpha\gamma} \leq \tilde{\mathcal{O}}\left(\left(|\mathcal{V}|-k\right)|\mathcal{E}|^{\frac{3}{2}}\sqrt{n}/(\alpha\gamma)\right)$$

The Multi-Armed Bandit View Edge Feedback

## Experiments - Comparison with CUCB

Facebook graph,  $|\mathcal{V}| = 0.3k$ ,  $|\mathcal{E}| = 5k$ , comparing with optimal (full-knowledge) strategy, IM oracle is TIM, k = 5000, d = 10



Experimental Study of CMAB: Influence Maximization With Bandits [Vaswani and Lakshmanan, 2015]

Edge feedback: Same setting as [Chen et al., 2013],

Node feedback: challenge is updating the mean estimate for the activation probability of each edge, as any of the active parents may be responsible for activating a given node.

- MLE-based approach: similar to learning offline, from cascades (timestamped activations)
- frequentist approach: assuming low influence probabilities, hence few active parents, chose for attribution one parent randomly

## Generic CMAB

### ALGORITHM 5: CMAB framework for IM

```
Input: G, k, feedback mechanism M, algorithm A

1: Initialize \vec{\mu}

2: T_i = 0, \forall i

3: IS-EXPLOIT is a boolean set by alg A

4: if IS-EXPLOIT then

5: E_S = \text{EXPLOIT}(G, \vec{\mu}, O, k)

6: else

7: E_S = \text{EXPLORE}(G, k)

8: end if

9: Play the superarm E_S, and observe the diffusion cascade c

10: \vec{\mu} = \text{UPDATE}(c, M)
```

• instantiated with CUCB,  $\epsilon$ -greedy, Thompson Sampling, pure exploitation.

The Multi-Armed Bandit View Edge Feedback

# Node Feedback Experiments - Flixster Example [Vaswani and Lakshmanan, 2015]

Flixster graph,  $|\mathcal{V}| = 29k$ ,  $|\mathcal{E}| = 300k$ , WIC activation scores



(a) Flixster Note: CUCB omitted in the plot as it performs poorly, being biased towards exploring edges not triggered often  $\rightarrow$  low rate of regret decrease

# Node- vs. Edge-Level Feedback [Vaswani and Lakshmanan, 2015]

Flixster graph,  $|\mathcal{V}| = 29k$ ,  $|\mathcal{E}| = 300k$ , WIC activation scores



# Online Influence Maximization [Lei et al., 2015]

### Online Influence Maximization (OIM) framework:

- model the influence graph as having probabilities with priors on them, e.g.,  $p(u, v) \sim \text{Beta}(\alpha_{uv}, \beta_{uv})$
- for a budget of  $k \times N$  seeds, run N rounds in which k seeds are activated, and feedback is gathered
- similar edge feedback to CMAB: a set of activated edges and the set of edges failing to be activated

The Multi-Armed Bandit View Edge Feedback

# OIM Framework [Lei et al., 2015]



### ALGORITHM 6: - OIM Framework

**Input:** trials N, budget k, uncertain influence graph G

1: 
$$A \leftarrow \emptyset$$

2: for 
$$n = 1$$
 to  $N$  do

3: 
$$S_n \leftarrow \text{Choose}(G, k)$$

4: 
$$(A_n, F_n) \leftarrow \text{RealWorld}(S_n)$$

5: 
$$A \leftarrow A \cup A_n$$

6: Update
$$(G, F_n)$$

7: end for

8: return 
$$(S_i)_{n=1...N}$$
, A

# OIM – Algorithms [Lei et al., 2015]

There are several ways to implement Choose in an explore-exploit manner:

- $\epsilon$ -greedy approaches: explore with  $\epsilon$  probability, exploit otherwise
- Upper Confidence bounds on the edges' distributions
- Exponentiated Gradient in which explore probabilities are dynamically updated

# OIM - Updating the Model [Lei et al., 2015]

The model: the uncertain influence graphs modelled with (Beta) distributions on its probabilities

Can update:

• locally: e.g., using the conjugate prior properties of the Beta distribution:

$$\mathsf{Beta}(\alpha_{uv},\beta_{uv}) \to \mathsf{Beta}(\alpha_{uv}+1,\beta_{uv})$$

in case of successful edge activation

• globally: assuming probabilities follow a global (in the graph) distribution: regression / MLE based on all previous feedback

The Multi-Armed Bandit View Edge

Edge Feedback

# OIM – Results [Lei et al., 2015]



### Introduction

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- 3 The Multi-Armed Bandit View
  - Edge Feedback
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# Online Influencer Marketing [Lagrée et al., 2017, Lagrée et al., 2018]

Online and adaptive influence maximization:

- Influence campaign: multiple consecutive rounds spreading the same type of information
- Goal is to reach / activate as many users as possible
- Assuming a known set of spread seed candidates (the influencers), but no diffusion model

In each round:

- select some influencers from which a new spread starts
- the diffusion happens, observe activated nodes, but not the diffusion process itself
- influencers may be re-seeded throughout a campaign

### Influence Persistence

A campaign with multiple rounds, diffusing the same post or different posts with the same semantics

- people may pass along the information several times, but "adopting" the concept rewards only once (e.g., in politics)
- brand fanatics, e.g., Star Wars, Apple, etc
- advertisement in users' feeds (e.g., Twitter), people may transfer / like the content several times during the campaign

#### Persistence

A node can be activated several times at different trials, but it is counted only once.

## Motivation for Persistence

- Directly motivated by influencer marketing
- More realistic at many levels: no assumption regarding the diffusion model, simple feedback, IM via influencers
- Clear algorithmic interest: learn parameters on influencers (their potential) instead of diffusion edges -> large scale
- Independent influence campaigns with relatively short timespan

# OIMP Formally [Lagrée et al., 2017, Lagrée et al., 2018]

- [K] := {1,...,K}, set of influencers up for selection, N rounds, L influencers to be selected at each round
- Each influencer is connected to an unknown and potentially large base (its support, A<sub>k</sub> ⊆ V) of basic nodes
- *p<sub>k</sub>(u)*: each basic node *u* has an unknown activation probability by influencer *k*
- Influence process: when influencer k is selected, each basic node from  $A_k$  is sampled for activation
- Feedback: all activated basic nodes
- Reward: all newly activated basic nodes

$$\textit{Objective}: \quad \arg \max_{I_n \subseteq [K], |I_n| = L, \forall 1 \leqslant n \leqslant N} \mathbb{E} \left| \bigcup_{1 \leqslant n \leqslant N} S(I_n) \right|$$

The Multi-Armed Bandit View

Node Feedback

# OIMP Solution [Lagrée et al., 2018]



- Key difference w.r.t. classic MABs: no constant optimal seed set, selection at one trial depends on previous activations; we must follow an adaptive policy
- Algorithm GT-UCB: explore-exploit strategy using the Good-Turing estimator
- UCB-type algorithm: rely on upper confidence bounds on the estimator of remaining spread potential of an influencer

# Good-Turing Estimator

Main idea: how to estimate the remaining spread for an influencer without knowing the model?

### Good-Turing Estimator

Estimating the number of unique items left in a random process (e.g., species estimation, code breaking)

• estimated as the frequency of items encountered only once - hapaxes



# Applying Good-Turing to OIMP [Lagrée et al., 2017, Lagrée et al., 2018]

For each influencer we need to estimate the remaining potential:

$$R_k(t) := \sum_{u \in A_k} \mathbb{1}\left\{ u \notin \bigcup_{i=1}^t S(i) \right\} p_k(u)$$

In the case of OIMP, we use the Good-Turing estimator as the frequency of nodes influenced only once:

$$\hat{R}_k(t) := \frac{1}{n_k(t)} \sum_{u \in A_k} U_k(u, t) \prod_{l \neq k} Z_l(u, t)$$

### UCB index

We can plug this in a UCB algorithm by computing, for each influencer, the index:  $\sqrt{2}$ 

$$b_k(t) = \hat{R}_k(t) + \left(1 + \sqrt{2}
ight) \sqrt{rac{\hat{\lambda}_k(t)\log(4t)}{n_k(t)}} + rac{\log(4t)}{3n_k(t)}$$

# The GT-UCB Algorithm [Lagrée et al., 2017, Lagrée et al., 2018]

### ALGORITHM 7: - GT-UCB (L = 1)

**Input:** Set of influencers [K], time budget N

- 1: Initialization: play each influencer  $k \in [K]$  once, observe the spread  $S_{k,1}$ , set  $n_k = 1$
- 2: for  $t = K + 1, \ldots, N$  do
- 3: Compute  $b_k(t)$  for every influencer k
- 4: Choose  $k(t) = \arg \max_{k \in [K]} b_k(t)$
- 5: Play influencer k(t) and observe spread S(t)
- 6: Update statistics of influencer k(t):  $n_{k(t)}(t+1) = n_{k(t)}(t) + 1$  and  $S_{k,n_k(t)} = S(t)$ .
- 7: end for
- 8: return W

# GT-UCB Theoretical Analysis [Lagrée et al., 2018]

### Theorem: Good-Turing Deviation

With probability at least  $1 - \delta$ , for  $\lambda = \sum_{u \in A} p(u)$  and  $\beta_n := (1 + \sqrt{2}) \sqrt{\frac{\lambda \log(4/\delta)}{n}} + \frac{1}{3n} \log \frac{4}{\delta}$ , the following holds:  $-\beta_n - \frac{\lambda}{n} \leq R_n - \hat{R}_n \leq \beta_n$ .

Bogdan Cautis, Silviu Maniu, Nikolaos Tziortziotis

#### Node Feedback

# GT-UCB Waiting Time [Lagrée et al., 2018]

### Waiting Time

Let  $\lambda_k = \sum_{u \in A_k} p(u)$  denote the expected number of activations obtained by the first call to influencer k. For  $\alpha \in (0, 1)$ , the waiting time  $T_{UCB}(\alpha)$ of GT-UCB represents the round at which the remaining potential of each influencer k is smaller than  $\alpha \lambda_k$ . Formally,

$$T_{UCB}(\alpha) := \min\{t : \forall k \in [K], R_k(t) \le \alpha \lambda_k\}.$$

#### Theorem: GT-UCB Waiting Time

Let  $\lambda^{\min} := \min_{k \in [K]} \lambda_k$  and let  $\lambda^{\max} := \max_{k \in [K]} \lambda_k$ . Assuming that  $\lambda^{\min} \ge 13$ , for any  $\alpha \in \left[\frac{13}{\lambda^{\min}}, 1\right]$ , if we define  $\tau^* := T^*\left(\alpha - \frac{13}{\lambda^{\min}}\right)$ , with probability at least  $1 - \frac{2K}{\lambda^{\max}}$  the following holds:

$$T_{\text{UCB}}(\alpha) \leq \tau^* + K\lambda^{\max} \log(4\tau^* + 11K\lambda^{\max}) + 2K.$$

The Multi-Armed Bandit View Node Feedback

## OIMP Regret [Lagrée et al., 2018]



(a) HepPh (WC – L = 1) (b) DBLP (WC – L = 1) (c) DBLP (WC – L = 10)



The Multi-Armed Bandit View No

Node Feedback

## OIMP Execution Time [Lagrée et al., 2018]



# Model Independent IM [Vaswani et al., 2017]

- Goal: wide applicability by an IM problem formulation based on pairwise reachability probabilities (as in [Lagrée et al., 2018])
  - all stochasticity in the diffusion model  $\mathcal{D}$  encoded in a random diffusion vector  $w \to \text{each}$  diffusion has a corresponding w sampled from an underlying distribution  $\mathcal{P}$
  - online IM: marketer choses seed set  $\mathcal{S}$ , nature samples  $w \sim \mathcal{P}$
  - activated nodes in a diffusion are completely determined by the seed set S (from a known graph) and D(w) (unknown)
- Surrogate objective function: based on maximum reachability
- Pairwise influence feedback: observe each node activation along with the seed node responsible for it (note: weaker than edge-level feedback)

# Surrogate Objective Function

- for any pair of nodes u, v, the pairwise reachability from u to  $v, p_{u,v}^*$ , is the probability that v is activated if u is the only seed node
- for a seed set S,  $f(S, v, p^*) = \max_{u \in S} p^*_{u,v}$  is the maximal pairwise reachability from S to v
- surrogate IM objective function:

$$f(\mathcal{S}, p^*) = \sum_{v \in \mathcal{V}} (\mathcal{S}, v, p^*) (\textit{monotone and submodular})$$

goal:

$$\tilde{\mathcal{S}} = \operatorname*{arg\,max}_{\mathcal{S}} f(\mathcal{S}, p^*)$$

(shown to be bounded by below by 1/K wrt the optimal IM solution)

- ullet finding  $ilde{\mathcal{S}}$  remains hard, greedy (1-1/e) approximation instead
- given *p*<sup>\*</sup> (or learning it online as in [Vaswani et al., 2017]), we can obtain an approximate solution for the IM problem w/o knowing the diffusion model

## Linear Generalisation

### $O(n^2)$ parameters ightarrow O(dn) parameters

Linear generalisation: for each seed u and node v there exists two d-dimensional feature vectors,  $x_v$  (known) and  $\theta_u^*$  (unknown) s.t.  $p^*(u, v)$  is well approximated by  $x_v^T \theta_u^*$  (i.e.,  $\theta_u^* \in \mathbb{R}^d$  are the unknown coefficient vectors that must be learned)

## Another LinUCB-like Algorithm

ALGORITHM 8: Diffusion Independent LinUCB (DILinUCB)

**Input:** G, C, oracleORACLE, target feature matrix  $X \in \mathbb{R}^{d \times n}$ , parameters  $c, \lambda, \sigma > 0$ 1: Initialize:  $\Sigma_{u,0} \leftarrow \in \lambda I_d, b_{u,0} \leftarrow 0, \hat{\theta}_{u,0} \leftarrow 0, \forall v \in V, \text{ and UCB } \bar{p}_{u,v}, \forall u, v \in V$ 2: for t = 1, 2, ..., T do Choose  $S_t \leftarrow \text{ORACLE}(G, C, \hat{p})$ 3: 4· for  $u \in S_t$  do 5. Get pairwise influence feedback  $v_{u,t}$ 6:  $b_{u,t} \leftarrow b_{u,t-1} + Xy_{u,t}$  $\Sigma_{u,t} \leftarrow \Sigma_{u,t-1} + \sigma^{-2} X X^{\top}$ 7:  $\hat{\theta}_{u,t} \leftarrow \sigma^{-2} \Sigma_{u,t}^{-1} b_{u,t}$ 8:  $\bar{p}_{u,v} \leftarrow \operatorname{Proj}_{[0,1]} \left[ \langle \hat{\theta}_{u,t} x_v \rangle + c \| x_v \|_{\Sigma^{-1}} \right], \forall v \in V$ 9: 10: end for 11: for  $u \notin S_t$  do 12:  $b_{u,t} = b_{u,t-1}$ 13:  $\Sigma_{u,t} = \Sigma_{u,t-1}$ end for 14. 15: end for

$$R^{\rho\alpha}(T) \leq \frac{2c}{\rho\alpha} n^{\frac{3}{2}} \sqrt{\frac{dKT\log\left(1 + \frac{nT}{d\lambda\sigma^2}\right)}{\lambda\log\left(1 + \frac{1}{\lambda\sigma^2}\right)}} + \frac{1}{\rho}.$$

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### Experiments

Some notes:

- reachability from a source to target nodes should be a smooth graph function
- also smoothness assumptions for source features  $||\theta_{u_1}^* \theta_{u_2}^*||_2$  should be "small" if  $u_1$  and  $u_2$  are adjacent  $\rightarrow$  Laplacian regularization)



### Introduction

- 2 Influence Maximization Preliminaries
- 3 The Multi-Armed Bandit View
  - Edge Feedback
  - Node Feedback

### The Full Knowledge Case

- Full Feedback
- Myopic Feedback
- General Feedback

### Other Approaches



# Full Feedback

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### Other Approaches



# Adaptivity Revisited in [Vaswani and Lakshmanan, 2016]

- $\psi_t : \mathcal{V} \to \{0,1\}$  realisation / network state of the influence graph, i.e., set of active nodes at t
- adaptive policy: mapping π<sub>k</sub> from network states ψ<sub>t</sub> to (set of ) nodes (empty set included) under budget k
- we write  $\pi_k(\psi_t)$  for the node(s) seeded by  $\pi_k$  at t+1 under the network state  $\psi_t$  at time t
- seeding  $\pi_k(\psi_t)$  leads to the network state  $\psi_{t+1} = \psi_t \cup \{\pi_k(\psi_t)\}$
- $f(\pi_k)$  denotes the spread achieved by  $\pi_k$  in a possible world
# Offline Policies [Vaswani and Lakshmanan, 2016]

### Offline policies

Focus on offline policies, with the objective to maximise in average  $f(\pi_k)$  over some candidate possible worlds (the training set). (Note: simply says we can sample possible worlds, as *G* is known, and we can design the policy offline)

### Adaptive IM Optimization Problem

Find the optimal  $\pi_{opt,k}$  such that the performance  $f(\pi_{opt,k})$  is maximised in average (over the candidate possible worlds).

### Equivalence node-level feedback / edge-level feedback

If the diffusion process is allowed to terminate after every seeding step, node-level feedback is equivalent to edge-level feedback w.r.t. marginal gain computation  $\rightarrow$  the expected spread function remains adaptive submodular and adaptive monotone.

# Main Results in [Vaswani and Lakshmanan, 2016]

How well  $\pi_{GA,k}$  (greedy adaptive, sequential) and  $\pi_{GNA,k}$  (greedy non adaptive) may do compared to  $\pi_{OA,k}$  (optimal adaptive, sequential) ?

Greedy approximations

fa

• 
$$f(\pi_{GA,k}) \ge \left(1 - e^{-\frac{1}{\gamma}}\right) \times f(\pi_{OA,k})$$
  
•  $f(\pi_{GNA,k}) \ge \left(1 - \frac{1}{e}\right)^2 \times f(\pi_{OA,k})$   
or  $\gamma = \left(\frac{e}{e-1}\right)^2$ .

Note: assuming perfect marginal gain computation.

# Experiments

- 100 possible worlds, spread results averaged over them
- adaptive TIM (RR sets regenerated lazily / LR or eagerly / FR after each seeding step)



# Adaptivity Gaps [Chen and Peng, 2019]

Key question: under full-adoption feedback, to what extent an adaptive policy might outperform a non adaptive one ?

#### Adaptivity gap

For a graph G = (L, V, p), budget k, let  $OPT_N(G, k)$  (resp.  $OPT_A(G, k)$ ) the spread of the optimal non-adaptive (resp. adaptive) policy. The adaptivity gap is defined as follows:

$$sup_{G,k} \frac{OPT_A(G,k)}{OPT_N(G,k)}$$

# Upper Bounds

#### Theorem: in-arborescence

When the underline influence graph is an in-arborescence, the adaptivity gap for the IM problem in the IC model with full adoption feedback is at most  $\frac{2e}{e-1}$ .

#### Theorem: out-arborescence

When the underline influence graph is an out-arborescence, the adaptivity gap for the IM problem in the IC model with full adoption feedback is at most 2.

#### Theorem: bipartite

When the underline influence graph is bipartite (one-directional), the adaptivity gap for the IM problem in the IC model with full adoption feedback is at most  $\frac{2e}{e-1}$ .

## Lower Bound

#### Theorem: bipartite

The adaptivity gap for the IM problem in the IC model with full adoption feedback is at least  $\frac{e}{e-1}$ .



#### Open question

Adaptivity gap upper bounds for general graphs under full-adoption feedback.

# Effective Algorithms for Adaptive Influence Maximization



Figure: A social network and three of its possible worlds  $w \sim \mathcal{W}$ 

- Select k seed nodes in r batches of equal size b = k/r
- We observe the influence prop. in *w* for *r* rounds in total, once after the selection of each batch
- Our objective is to select r seed set S<sub>1</sub>, S<sub>2</sub>, ..., S<sub>r</sub>, to maximize the expected influence spread over the choices of w ~ W (see fig above)
- The full-feedback model is adopted
- If b = k, (i.e., r = 1), we resort to the standard IM task

# AdaptGreedy efficient algorithm [Han et al., 2018]

Given any non-adaptive IM algorithm able to identify a size-*b* seed set  $S_i$  for the *i*<sup>th</sup> residue graph  $G_i$ , such that:

$$\mathbb{E}[f_{G_i}(S_i)] \ge (c - \xi_i) \mathsf{OPT}_b(G_i),$$

AdaptGreedy achieves a provable approximation guarantee represented by  $\boldsymbol{\xi},$  where:

- $\mathbb{E}[f_{G_i}(S_i)]$  is the expected spread of  $S_i$  on  $G_i$
- residue graph  $G_i$  is generated by removing from  $G_{i-1}$  those nodes that are influenced by  $S_{i-1}$ , with  $G_1 = G$
- $OPT_b(G_i)$  is the maximum spread of any size-b seed set on  $G_i$

• 
$$c = 1$$
 if  $b = 1$  and  $c = 1 - 1/e$  otherwise

ALGORITHM 9: AdaptGreedy

**Input:** G, k (budget), r (number of batches) **Output:** Seed set  $S_1, \ldots, S_r$  (adaptively selected) 1:  $b \leftarrow k/r$  (number of seeds selected at each round) 2:  $G_1 \leftarrow G$ 3: if r == k then 4:  $c \leftarrow 1$ 5: else 6:  $c \leftarrow 1 - 1/e$ 7: end if 8: for i = 1 to r do 9: Identify a size-b seed set  $S_i$  from  $G_i$ , such that:  $\mathbb{E}[f_{G_i}(S_i)] > (c - \xi) \mathsf{OPT}_b(G_i)$ 10: Observe influence of  $S_i$  in  $G_i$  $G_{i+1} \leftarrow$  Remove all nodes from  $G_i$  influenced by  $S_i$ 11: 12: end for

13: return  $S_1, ..., S_r$ 

# AdaptGreedy Performance Guarantees

#### Theorem

Let  $\mathcal{G}$  be the set of all possible choices of  $G_i$ . Let  $\mathbb{P}[\xi_i|G_1, \ldots, G_i]$  be the probability that  $S_i$  achieves an approximation ratio of  $c - \xi_i$  conditioned on the event that the first *i* residue graphs are  $G_1, \ldots, G_i$ , and

$$\xi = \frac{1}{r} \sum_{i=1}^{r} \sum_{G_1 \in \mathcal{G}_1, \dots, G_i \in \mathcal{G}_i} (\xi_i \cdot \mathbb{P}[\xi_i | G_1, \dots, G_i] \cdot \mathbb{P}[G_1, \dots, G_i])$$

Then, the approximation guarantees of AdaptGreedy is at least:

$$\left\{ \begin{array}{ll} 1 - \exp(\xi - 1), & \text{if } b = 1, \\ 1 - \exp\left(\xi - 1 + \frac{1}{e}\right), & \text{if otherwise} \end{array} \right.$$

# EPIC: IM with expected approximation

### Reverse reachable sets (RR-sets)

An RR-set R of G is generated by:

- First select a node  $v \in V$  uniformly at random,
- ② Then take the nodes that can reach v in a random graph generated by independently removing each edge e ∈ E with probability 1 p(e)

Then, we get that:

$$\mathbb{E}[f_G(S)] = |V| \underbrace{Cov_{\mathcal{R}}(S)/|\mathcal{R}|}_{\triangleq F_{\mathcal{T}}(S)}$$

where  $Cov_{\mathcal{R}}(S)$  denotes the number of RR-sets in CR that overlaps S.

#### EPIC general framework

• Start from a small number of *RR-sets* 

 Iteratively increase the *RR-set* number until a satisfactory solution is satisfied

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ALGORITHM 10: EPIC Algorithm

**Input:**  $G_i, \epsilon_i, \delta_i, b$ **Output:** Seed set  $S_i$  (*i*<sup>th</sup> batch) 1:  $\gamma_{i,1} = \frac{\epsilon_i}{6}, \gamma_{i,3} = \frac{\epsilon_i}{2}, \gamma_{i,2} = \frac{\epsilon_i - \gamma_{i,1} - c\gamma_{i,3}}{1 + \gamma_{i,3}}$ 2:  $\mathcal{Y}_1 = \frac{(4e-8)(1+\gamma_{i,1})(1+\gamma_{i,2})}{\gamma_{i,2}^2} \ln(3/\delta_i)$ 3:  $T_{max} = \frac{(8+2\epsilon_i)n_i}{b\epsilon_i^2} \left( \ln \frac{2}{\delta_i} + \ln \binom{n_i}{b} \right), \omega = \left[ \log_2 \left( \frac{T_{max}}{\lambda_1} \right) \right]$ 4:  $\mathcal{Y}_2 = 1 + \frac{(4e-8)(1+\gamma_{i,2})}{\gamma_{i,2}^2} \ln \frac{3\omega}{\delta_i}$ 5: Generate a set  $\mathcal{R}_1$  of  $\mathcal{V}_1$  random RR sets 6: repeat  $\langle S_i, F_{\mathcal{R}_1}(S_i) \rangle \leftarrow \operatorname{MaxCover}(\mathcal{R}_1, b)$ 7: if  $|\mathcal{R}_1| \cdot F_{\mathcal{R}_1}(S_i) > \mathcal{Y}_1$  then 8: Generate  $|\mathcal{R}_1|$  random RR sets in  $\mathcal{R}_2$ 9: Calculate  $F_{\mathcal{R}_2}(S_i)$  of  $S_i$  in  $\mathcal{R}_2$ 10: if  $|\mathcal{R}_2| \cdot F_{\mathcal{R}_2}(S_i) > \mathcal{Y}_2$  and  $F_{\mathcal{R}_1}(S_i) < (1 + \gamma_{i,1})F_{\mathcal{R}_2}(S_i)$  then 11: 12: return  $S_i$ 13: end if end if 14: 15  $\mathcal{R}_1 = \mathcal{R}_1 \cup \mathcal{R}_2$ 16: until  $|\mathcal{R}_1| > T_{max}$ 17: return  $S_i$ 

#### ALGORITHM 11: MaxCover Algorithm

**Input:** A set  $\mathcal{R}$  of random RR set, b

**Output:**  $S_i$ , and the fraction of RR sets in  $\mathcal{R}$  covered by  $S_i$ 

1: 
$$S_i = \emptyset$$

- 2: for i = 1 to b do
- 3:  $v \in \operatorname{arg\,max}_{u \in V} \operatorname{Cov}_{\mathcal{R}}(S_i \cup \{u\}) \operatorname{Cov}_{\mathcal{R}}(S_i)$
- 4:  $S_i \leftarrow S_i \cup \{v\}$
- 5: end for
- 6: return  $\langle S_i, Cov_{\mathcal{R}}(S_i)/|\mathcal{R}| \rangle$

# **EPIC** Performance Guarantees

#### Theorem

With a probability of at least  $1 - \delta_i$ , EPIC returns a seed set  $S_i$  satisfying

 $\mathbb{E}[f_{G_i}(S_i)] \ge (c - \epsilon_i) \mathsf{OPT}_b(G_i)$ 

for any  $G_i$ . In addition, the expected time complexity of EPIC is

$$O\left(\left(b\log(n_i) + \log\left(\frac{1}{\delta_i}\right)\right)(m_i + n_i)/\epsilon^2\right)$$

where  $m_i$  and  $n_i$  are the numbers of nodes and edges of  $G_i$ , respectively.

The Full Knowledge Case Full Feedback

# Empirical Analysis: Running Time Vs. Seed and Batch size



Running time vs. seed size

The Full Knowledge Case Full Feedback

# Empirical Analysis: Spread Vs. Seed and Batch size



# Full feedback Vs. Partial feedback

### Full feedback

Activating a seed node at time t, we observe the *entire* propagation in graph

#### Partial feedback

Activating a seed node at time t, we observe the propagation in graph for d time slots:

# Full feedback Vs. Partial feedback

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- $\bigcirc$  Utility function f is adaptive monotone and submodular
- Ont very realistic model
- Optimize Potentially huge delay

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### Partial feedback

Activating a seed node at time t, we observe the propagation in graph for d time slots:

- $\ensuremath{\textcircled{}}$  Allows us to select to select seed nodes at any intermediate stage
- Utility function f is NOT adaptive submodular

The Full Knowledge Case Full Feedback

# Adaptive IM with Partial Feedback [Yuan and Tang, 2017]

The next seed is selected *iff* the following condition is satisfied:

$$\frac{f(\mathcal{S}|\psi_{[r]})}{|V \setminus O_{[r]}|} \ge \alpha$$

where,

- $\alpha \in [0, 1]$ : control parameter
  - $\alpha = 1$ : full-feedback
  - $\alpha = 0$ : zero-feedback (standard IM)
- $\psi_{[r]}$ : observations made at round r
- $O_{[r]}$ : set of nodes whose activation probability is zero at round r.

### Uniform cost

The node with the maximum expected marginal gain given existing seeds S and partial realization  $\psi_{[r]}$  is selected as seed node at each round:

$$v = \underset{u \in V \setminus S}{\arg \max} \Delta_f(u|\psi_{[r]})$$

**ALGORITHM 12:**  $\alpha$ -Greedy policy  $\pi^{u}$ **Input:**  $\mathcal{G}, B, 0 < \alpha < 1$ Output: S1:  $\mathcal{S} \leftarrow \emptyset$ :  $r \leftarrow 0$ 2:  $v = \arg \max_{u \in V \setminus S} \Delta_f(u|\psi_{[r]})$ 3:  $\mathcal{S} \leftarrow \mathcal{S} \cup \{v\}$ ;  $B \leftarrow B - 1$ 4: while B > 0 do 5:  $r \leftarrow r+1$ 6: if  $\frac{f(S|\psi_{[r]})}{|V \setminus O_{[r]}|} \ge \alpha$  then  $\mathbf{v} = \arg \max_{u \in V \setminus S} \Delta_f(u | \psi_{[r]})$ 7:  $\mathcal{S} \leftarrow \mathcal{S} \cup \{v\}; B \leftarrow B - 1$ 8: else 9: wait one time slot; update  $\psi_{[r]}$ 10: 11: end if 12: end while

13: return S (final set of influenced nodes)

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# Adaptive IM with Partial Feedback [Yuan and Tang, 2017]

The next seed is selected *iff* the following condition is satisfied:

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where,

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  - $\alpha = 1$ : full-feedback
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- $\psi_{[r]}$ : observations made at round r
- $O_{[r]}$ : set of nodes whose activation probability is zero at round r.

### Non-uniform cost

The node with the maximum expected marginal gain given existing seeds S and partial realization  $\psi_{[r]}$  is selected as seed node at each round:

$$v = \operatorname*{arg\,max}_{u \in V \setminus S} \frac{\Delta_f(u|\psi_{[r]})}{c_u}$$

**ALGORITHM 13:**  $\alpha$ -Greedy policy with non-uniform cost  $\pi^{nu}$ Input:  $\mathcal{G}, B, 0 < \alpha < 1$ Output: S1:  $\mathcal{S} \leftarrow \emptyset$ ;  $r \leftarrow 0$ 2:  $v = \arg \max_{u \in V \setminus S} \frac{\Delta(u|\psi_{[r]})}{C}$ 3:  $\mathcal{S} \leftarrow \mathcal{S} \cup \{v\}; B \leftarrow B - c_v$ 4: while B > 0 do 5:  $r \leftarrow r+1$ 6:  $\text{if } \frac{f(\mathcal{S}|\psi_{[r]})}{|V \setminus O_{r_r}|} \ge \alpha \text{ then }$  $v = \arg \max_{u \in V \setminus S} \frac{\Delta(u|\psi_{[r]})}{c}$ 7: if  $B - c_v < 0$  then 8: break 9: 10: else  $\mathcal{S} \leftarrow \mathcal{S} \cup \{v\}$ :  $B \leftarrow B - c_v$ 11: end if 12: else 13: wait one time slot; update  $\psi_{[r]}$ 14: end if 15: 16: end while 17: **return**  $\mathcal{S}$  (final set of influenced nodes)

# Adaptive IM with Partial Feedback Guarantees

### Theorem: Performance Bound of $\pi^u$ (uniform cost)

The expected cascade of policy  $\pi^u$  under the IC model is bounded by:

$$f(\pi^u) \geq \alpha \left(1 - e^{-\frac{1}{\alpha}}\right) f(\pi^*).$$

Under full-feedback model ( $\alpha = 1$ ), we get:  $f(\pi^u) \ge \underbrace{(1 - 1/e)}_{\simeq 63\%} f(\pi^*)$ .

### Theorem: Performance Bound of $\pi^{nu}$ (non-uniform cost)

The expected cascade of policy  $\pi^{nu}$  under the IC model is bounded by:

$$f(\pi^{nu}) \ge \alpha \left(1 - e^{-\frac{1}{\alpha} \frac{B-\bar{c}}{B}}\right) f(\pi^*), \quad \text{where } \bar{c} \triangleq \max_{u \in V} c_u.$$

# Empirical analysis



### Experimental setup

- NetHEPT network (|V| = 15233, |E| = 62774)
- Edge influence probability is randomly assigned:  $i \times \{0.01, 0.001\}$
- Budget B ranges from 30 to 60
- The cost of each node is randomly assigned from [1, 10]

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Activating a seed node at time t, we observe the *entire* propagation in graph

#### Myopic feedback

Activating a seed node at time t, we only observe the status (active or not) of the neighbors of the seed nodes at time t + 1

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### Myopic feedback

Activating a seed node at time t, we only observe the status (active or not) of the neighbors of the seed nodes at time t + 1

- ③ Realistic model
- Utility function f is NOT adaptive submodular

# Myopic Adaptive Influence Maximisation [Salha et al., 2018]

#### Modified utility function

Given a finite *horizon* T, the proposed utility function is defined as:

$$\tilde{f}(\mathcal{S},\phi) \triangleq \sum_{t=1}^{T} |\sigma_t(\mathcal{S},\phi)|,$$

where  $\sigma_t(S, \phi)$  represents the set of active nodes at time t.

### Modified IC model

Each active node has multiple opportunities to influence its inactive neighbors.

Myopic Feedback

# Layered Graph Representation - $\mathcal{G}^L$



#### Lemma

For seed set S (with time indices) and realization  $\phi$ , it holds that:

$$\tilde{f}_{\mathcal{G}}(\mathcal{S},\phi) = f_{\mathcal{G}^{L}}(\mathcal{S},\phi)$$

## Representation Analysis

#### Definition: Time function

Time function  $\mathcal{T}: \Psi \to \{1, \dots, T\}$  returns, for a particular  $\psi$ , the largest time index from observed nodes and edges, and 1 if  $\psi = \emptyset$ 

### Definition: Marginal gain

The marginal gain of choosing v as a seed node, having observed  $\psi$  with  $\mathcal{T}(\psi) = t$ , and for the ground truth realization  $\phi$  of the network, is:

$$\delta_{\phi}(\mathbf{v}|\psi) \triangleq \widetilde{f}_{\mathcal{G}}(\mathit{dom}(\psi) \cup \{\mathbf{v}_t\}, \phi) - \widetilde{f}_{\mathcal{G}}(\mathit{dom}(\psi), \phi).$$

# Representation Analysis

#### Lemma: Marginal gain

The marginal gain of choosing v as a seed node on  $\mathcal{G}^L$ , under partial realization  $\psi$  with  $\mathcal{T}(\psi) = t$ , is given by:

 $\delta_{\phi}(\mathbf{v}|\psi) = f_{\mathcal{G}^{L}}([\mathcal{L}_{t} \cap dom(\psi)] \cup \{\mathbf{v}_{t}\}, \phi) - f_{\mathcal{G}^{L}}(\mathcal{L}_{t} \cap dom(\psi), \phi).$ 

### Lemma: Submodularity property

- For partial realizations  $\psi \subseteq \psi'$  with  $\mathcal{T}(\psi) = \mathcal{T}(\psi') = t$  and any  $v \in V$ , we get  $\delta_{\phi}(v|\psi) \ge \delta_{\phi}(v|\psi')$ .
- For partial realizations  $\psi \subseteq \psi'$  with  $\mathcal{T}(\psi) < \mathcal{T}(\psi')$  and any  $v \in V \setminus dom(\psi')$ , we get  $\delta_{\phi}(v|\psi) \ge 1 + \delta_{\phi}(v|\psi')$ .

# Myopic Adaptive Greedy Strategy Guarantees

### **Optimization Problem:**

$$\pi^* \in \operatorname*{arg\,max}_{\pi} \tilde{f}_{avg}(\pi) \triangleq \mathbb{E}_{\Phi}[\tilde{f}_{\mathcal{G}}(E(\pi, \Phi), \Phi)] \quad \text{s.t.} \quad |E(\pi, \phi)| \leq k, \forall \phi.$$

### Theorem: Performance Bound

Adaptive greedy policy  $\pi^{g}$  obtains at least (1 - 1/e) of the value of the best policy for the AIM problem under the *modified* IC model with myopic feedback:

$$\widetilde{f}_{\mathsf{avg}}(\pi^{\mathsf{g}}) \geq \underbrace{(1-1/e)}_{\simeq 63\%} \widetilde{f}_{\mathsf{avg}}(\pi^{*}).$$

### ALGORITHM 14: Myopic adaptive greedy policy

Input: G, T

- 1:  $\psi \leftarrow \emptyset, \ \mathcal{S} \leftarrow \emptyset$
- 2: for t = 1 to  $\top$  do
- 3: Compute  $\Delta_{\widetilde{f}}(v|\psi), \forall v \in \mathcal{V} \setminus \mathcal{S}$

4: Select 
$$v^* \in \underset{v \in \mathcal{V} \setminus S}{\operatorname{arg max}} \Delta_{\tilde{f}}(v|\psi)$$

- 5:  $\mathcal{S} \leftarrow \mathcal{S} \cup \{\mathbf{v}^*\}$
- 6: Update  $\psi$  observing (one-step) myopic feedback
- 7:  $\mathcal{S} \leftarrow \mathcal{S} \cup \textit{dom}(\psi)$
- 8: end for
- 9: return S (final set of influenced nodes)

# Modified IC Hypotheses

### Lemma: Utility function $\tilde{f}$ under standard IC model

The utility function  $\tilde{f}$  is not adaptive submodular under the *standard* IC model with myopic feedback.

### Lemma: Non-Progressive Adaptive Submodular IM

Forcing active nodes to remain active throughout the process constitutes a *necessary condition* to verify the adaptive submodularity property of:

- i)  $\tilde{f}_{\mathcal{G}}$  in the modified IC model with myopic feedback;
- ii)  $f_{\mathcal{G}}$  in the standard IC model with full-adoption feedback.
# **Empirical Results**



# Adaptivity Gaps under myopic Feedback [Peng and Chen, 2019]

Key question: under myopic feedback, to what extent an adaptive policy might outperform a non adaptive one ?

#### Adaptivity gap

For all graphs G = (L, V, p), budgets k, let  $OPT_N(G, k)$  (resp.  $OPT_A(G, k)$ ) the spread of the optimal non-adaptive (resp. adaptive) policy. The adaptivity gap is defined as follows:

 $sup_{G,k} \frac{OPT_A(G,k)}{OPT_N(G,k)}$ 

The Full Knowledge Case Myopic Feedback

Adaptivity Gap: Lower and Upper Bounds [Peng and Chen, 2019]

#### Theorem (Upper bound)

Under the IC model with myopic feedback, the adaptivity gap for the influence maximization problem is at most 4.

#### Theorem (Lower bound)

Under the IC model with myopic feedback, the adaptivity gap for the influence maximization problem is at least  $\frac{e}{e-1}$ .

# Greedy vs. Optimal Adaptive Policy [Peng and Chen, 2019]

#### Theorem

Both greedy and adaptive greedy are  $\frac{1}{4}(1-\frac{1}{3})$ -approximate to the optimal adaptive policy under the IC model with myopic feedback. (conjecture from [Golovin and Krause, 2011]).

#### Theorem

The approximation ratio for greedy and adaptive greedy is no better than  $\frac{e^2+1}{(e+1)^2} \approx 0.606$  w.r.t. the optimal adaptive policy under the IC model with myopic feedback.

Note: 
$$\frac{e^2+1}{(e+1)^2} \approx 0.606 < (1-\frac{1}{e}) \approx 0.632.$$

#### Theorem

Under the IC model with myopic feedback the approximation ratio of adaptive greedy is at most that of the non-adaptive greedy.

Bogdan Cautis, Silviu Maniu, Nikolaos Tziortziotis

Adaptive Influence Maximization 105 / 147

### Introduction

- 2 Influence Maximization Preliminaries
- 3 The Multi-Armed Bandit View
  - Edge Feedback
  - Node Feedback

### The Full Knowledge Case

- Full Feedback
- Myopic Feedback
- General Feedback

#### Other Approaches



# General Feedback

#### General feedback

Activating a seed node at time t, we observe the propagation in graph for d steps, for  $d \in \mathbb{N} \cup \{\infty\}$  and fixed:

- Allows to select seed nodes at predefined intermediate stages
- Recall utility function f is **NOT** adaptive submodular unless  $d \neq \infty$ 
  - d = 1 represents the myopic feedback model
  - $d = \infty$  represents the full (adoption) feedback model

# Adaptive IM with General Feedback [Tong and Wang, 2019]

### (k, d)-AIM

Given a budget k, and an observation stage of d steps,

- repeat the following: select one seed node, wait for *d* rounds of diffusion, and observe the diffusion . . .
- . . . until k nodes are selected
- wait for final diffusion to end, output number of activated nodes

# Policy search

### Policy

A policy  $\pi$  maps a status  $(S, \phi)$  to a set of nodes to be seeded, for S denoting the set of current active nodes and  $\phi$  being a *realization* giving the live/dead state of edges that have been observed.

#### Objective

For k and d given, find a policy  $\pi$  such that the expected number of active nodes, denoted  $F(\pi, k, d)$ , is maximized.

# Adaptive IM with General Feedback [Tong and Wang, 2019]

### $(\pi, k, d)$ -process

Given a budget k, and an observation stage of d steps,

- starting with status  $(S, \phi) = (\emptyset, \phi_{\emptyset})$
- repeat the following step k times:
  - select and activate seed node  $\pi(S,\phi)$
  - wait for and observe d rounds of diffusion
  - update S as set of current active nodes
  - update  $\phi$  as current realization
- wait for final diffusion to end, output number of activated nodes

### Decision Tree

#### Decision tree

An adaptive seeding process can be seen as a decision tree, where node = seed set, edge = status.



# Greedy Policy

### Greedy policy $\pi_g$

Given a status  $(S, \phi)$ , the greedy policy  $\pi_g$  selects the node that maximizes the marginal gain conditioned on  $(S, \phi)$ :

$$\pi_{g}(S,\phi) = \arg\max_{v} \Delta f_{\infty}(S,v,\phi)$$

where

- S denotes the set of current active nodes
- $\phi$  is the *realization* i.e. state of edges that have been observed
- $\Delta f_{\infty}(S, v, \phi) = \sum_{\phi \prec \psi, \psi \in \Psi} \Pr[\psi|\phi] \times \Delta_{\infty}(S, v, \psi)$  is the expected marginal profit after diffusion terminates  $(d = \infty)$ ,  $\Psi =$  full realisations (possible worlds)
- ∆∞(S, v, ψ) = |Active∞(S ∪ {v}, ψ)| |Active∞(S, ψ)| is the marginal increase due to v after diffusion terminates (d = ∞)

# Regret Ratio

Given a status  $(S, \phi)$ , suppose we need to select one seed maximizing the number of active nodes after t rounds (bounded time horizon t)

- Option 1: seed immediately based on  $(S, \phi)$ , to achieve a marginal profit max<sub>v</sub>  $\Delta f_{\infty}(S, v, \phi)$
- Option 2: wait for diffusion to terminate, reaching some possible status (S<sub>\*</sub>, φ<sub>\*</sub>) and then select v by

$$\underset{\mathsf{v}}{\arg\max} \Delta f_{\infty}(S_*,\mathsf{v},\phi_*),$$

to achieve a marginal profit

$$\sum_{(\mathcal{S}_*,\phi_*)} \mathsf{Pr}[\phi_*|\phi] imes \max \Delta f_\infty(\mathcal{S}_*, v, \phi_*)$$

#### (t, d)-regret ratio for $(S, \phi)$

Regret ratio  $\alpha(S, \phi) = \frac{\text{result of option 2}}{\text{result of option 1}}$ 

The Full Knowledge Case General Feedback

# Main Result in [Tong and Wang, 2019]

For each policy  $\pi$ , we have that

$$F(\pi_g, k, d) \ge (1 - e^{-1/\alpha}) \times F(\pi, k, d)$$

where  $\alpha = \max_{(S,\phi)} \alpha(S,\phi)$  over all  $(S,\phi)$  in the  $(\pi_g, k, d)$ -process / corresponding decision tree.

The Full Knowledge Case G

General Feedback

### Empirical Analysis - Different Feedback Models (d)



### Introduction

- 2 Influence Maximization Preliminaries
- 3 The Multi-Armed Bandit View
  - Edge Feedback
  - Node Feedback

#### 4 The Full Knowledge Case

- Full Feedback
- Myopic Feedback
- General Feedback

### 5 Other Approaches



Other Approaches

# Multi-Round Influence Maximization [Sun et al., 2018]



An advertiser's marketing campaign may contain multiple rounds to promote one product a

- ✓ Non-adaptive MRIM: determine the seed sets for all rounds at the beginning
- ✓ Adaptive MRIM: select seed sets adaptively based on the propagation in the previous rounds

\*KDD 2018: https://www.youtube.com/watch?v=FzDId0\_78b0

#### Other Approaches

# Triggering Diffusion Model

- ✓ Discrete time diffusion model t = 0, 1, ...
- ✓ At time t = 0:
  - $\bullet~$  Seed set  $\mathcal{S}_0$  is selected
  - Each node v ∈ V selects a random triggering set T(v) according to some distribution over subsets of its in-neighbors
- ✓ At time  $t \ge 1$ :
  - An inactive node v becomes active if at least one node in T(v) is active at t-1
- $\checkmark\,$  The diffusion ends when no more nodes activated in a time steps.

#### Triggering diffusion model $\equiv$ to propagation in live-edge graph

Given sets  $\{T(v)\}_{v \in V}$ , we get the *live-edge graph* L = (V, E(L)):  $E(L) = \{(u, v) | v \in V, u \in T(v)\}$  (*live* edges)

# Multi-Round Triggering (MRT) diffusion model

- MRT includes T independent rounds, r
- At each round  $r \in [T]$  diffusion starts from a separate seed set  $S_r$
- $\mathcal{S} \triangleq \{(v,r) | v \in S_r\}$  represents the seed set at round r
- The diffusion at each round follows the standard triggering model
- The **budget** at each round is equal to k

#### Influence spread in MRT model

$$\rho(\mathcal{S}) = \rho(\cup_{r=1}^{T} \mathcal{S}_r) \triangleq \mathbb{E}\left[\left|\bigcup_{r=1}^{T} \Gamma(L_r, S_t)\right|\right]$$

where  $\Gamma(L_r, S_t)$  is the active nodes at the end of round r.  $\checkmark$  The expectation is over the distribution of live-edge graphs  $L_1, \ldots, L_T$ .

# Non-Adaptive MRIM optimization task

### Problem formulation

Given:

- i) Graph  $\mathcal{G} = (V, E)$
- ii) Triggering set distribution for every node
- iii) Number of **rounds** T
- iv) Each-round budget k

our objective is to find seed set  $\mathcal{S}^\ast$  such that:

$$\mathcal{S}^* = \mathcal{S}^*_1 \cup \mathcal{S}^*_2 \cup \cdots \cup \mathcal{S}^*_T = \operatorname*{arg\,max}_{\mathcal{S}: |\mathcal{S}_t| \le k, \forall r \in [T]} \rho(S)$$

✓ Find the T seed sets all at once before the propagation starts ✓ Classical IM is a special case of MRIM with T = 1

# Cross-Round setting

Let  $\mathcal{V}_r = \{(v, r) | v \in V\}$  (all possible nodes at round r) and  $\mathcal{V} \triangleq \bigcup_{r=1}^{T} \mathcal{V}_r$ 

### Cross-Round Greedy Policy

- $\textbf{O} \ \ \mathsf{Candidate} \ \mathsf{space} \ \mathcal{C} = \mathcal{V}$
- At every (greedy) time step:
  - Pick  $(v, r) \in \mathcal{C}$  with the maximum gain without replacement
  - **IF** budget of round *r* exhausts,  $C \leftarrow C \setminus V_r$

### Theorem: Performance bound

For every  $\epsilon > 0$  and  $\ell > 0$ , with probability at least  $1 - 1/n^{\ell}$ , the output  $S^0$  of CR-Greedy satisfies:

$$\rho(\mathcal{S}^0) \ge \left(\frac{1}{2} - \epsilon\right) \rho(\mathcal{S}^*),$$

if  $R = \lceil 31k^2 T^2 n \log(3kn^{\ell+1})/\epsilon^2 \rceil$  as input.

ALGORITHM 15: CR-Greedy: Cross-Round Greedy Algorithm

**Input:** G, T, k, R (triggering set distributions) **Output:**  $S^0$ 

- 1:  $S^0 \leftarrow \emptyset; C \leftarrow V$
- 2:  $c_1, c_2, \ldots, c_t \leftarrow 0$
- 3: for i = 1 to kT do
- 4:  $\forall (v, r) \in C \setminus S^0$ , estimate  $\rho(S^0 \cup \{(v, r)\})$  simulating diffusion process R times
- 5:  $(v_i, r_i) \leftarrow \arg \max_{(v, r) \in \mathcal{C} \setminus \mathcal{S}^0} \hat{\rho}(\mathcal{S}^0 \cup \{(v, r)\})$
- 6:  $\mathcal{S}^0 \leftarrow \mathcal{S}^0 \cup \{(v_i, r_i)\}; c_{r_i} \leftarrow c_{r_i} + 1$
- 7: **if**  $c_{r_i} \ge k$  then
- 8:  $\mathcal{C} \leftarrow \mathcal{C} \setminus \mathcal{V}_{r_i}$
- 9: end if
- 10: end for
- 11: return  $S^0$

# Within-Round setting

Let  $\mathcal{V}_r = \{(v, r) | v \in V\}$  (all possible nodes at round r) and  $\mathcal{V} \triangleq \bigcup_{r=1}^{T} \mathcal{V}_r$ 

#### Within-Round Greedy Policy

- Seed nodes are selected by round-by-round
- **Only** after selected all k seed nodes at round r, we greedily select seed nodes for the next round r + 1.

#### Theorem: Performance bound

For every  $\epsilon > 0$  and  $\ell > 0$ , with probability at least  $1 - 1/n^{\ell}$ , the output  $S^0$  of WR-Greedy satisfies:

$$\rho(\mathcal{S}^0) \ge \left(1 - e^{-\left(1 - \frac{1}{e}\right)} - \epsilon\right) \rho(\mathcal{S}^*),$$

if  $R = \lceil 31k^2 n \log(2kn^{\ell+1}T)/\epsilon^2 \rceil$  as input.

ALGORITHM 16: WR-Greedy: Within-Round Greedy Algorithm

**Input:**  $\mathcal{G}, T, k, R$  (triggering set distributions) **Output:**  $\mathcal{S}^0$ 

- 1:  $\mathcal{S}^0 \leftarrow \emptyset; \mathcal{C} \leftarrow \mathcal{V}$
- 2: for r = 1 to T do
- 3: for i = 1 to k do
- 4:  $\forall (v, r) \in C \setminus S^0$ , estimate  $\rho(S^0 \cup \{(v, r)\})$  simulating diffusion process R times

5: 
$$(v, r) \leftarrow \arg \max_{(v, r) \in \mathcal{C} \setminus S^0} \hat{\rho}(S^0 \cup \{(v, r)\})$$

6: 
$$\mathcal{S}^0 \leftarrow \mathcal{S}^0 \cup \{(v, r)\}$$

- 7: end for
- 8: end for
- 9: return  $S^0$

# CR-Greedy Vs. WR-Greedy

#### Performance Guarantee - Approximation ratio

- CR-Greedy:  $(\frac{1}{2} \epsilon)$
- WR-Greedy: 0.46  $\epsilon$

### Running Time

• The running time of WR-Greedy is improved by a factor of  $T^3$ , compared to CR-Greedy

# Adaptive Multi-Round Influence Maximization

 $\checkmark$  Let  $S_r$  to be the seeds selected at round r, then  $(S_r, r)$  is called *item* 

Utility function

$$f(\{(S_1,1),\ldots,(S_r,r)\}|\phi) \triangleq \left|\bigcup_{i=1}^r \Gamma(L_i^{\phi},S_i)\right|,$$

where  $L_i^{\phi}$  is the live-edge graph of round *i*.

#### Adaptive Multi-Round IM problem

Discover best policy  $\pi^*$  such that:

$$\pi^* = \operatorname*{arg\,max}_{\pi \in \Pi_{T,k}} f_{\mathsf{avg}}(\pi) = \mathbb{E}_{\Phi}[f(E(\pi, \Phi), \Phi)],$$

with  $E(\pi, \Phi)$  to be the set of items selected under policy  $\pi$ .

# Adaptive Multi-Round Influence Maximization

#### Theorem: Performance bound

For every  $\epsilon > 0$  and  $\ell > 0$ , with probability at least  $1 - 1/n^{\ell}$ , the policy  $\pi^{ag}$  satisfies:

$$f_{\mathsf{avg}}(\pi^{\mathsf{ag}}) \geq \left(1 - e^{-\left(1 - \frac{1}{e}\right)} - \epsilon\right) f_{\mathsf{avg}}(\pi^*),$$

if  $R = \lceil 31k^2 n \log(2kn^{\ell+1}T)/\epsilon^2 \rceil$  as input.

#### Running time

Total running time for *T*-round AdaGreedy:  $O(k^3 \ell T n^2 m \log(nT)/\epsilon^2)$ 

ALGORITHM 17: AdaGreedy: Adaptive Greedy for Round r

**Input:** G, T, k, R (triggering set distributions),  $A_{r-1}$  active node set by round r-1

**Output:**  $S_r, A_r$ 

- 1:  $S_r \leftarrow \texttt{MC-Greedy}(G, A_{r-1}, k, R)$
- 2: Observe the propagation of  $S_r$
- 3: Update activated nodes  $A_r$
- 4: return  $(S_r, r), A_r$

Maximizing the expected marginal gain  $\Delta((S_r, r)|\psi)$ 

=

Weighted influence maximization task in which we treat nodes in  $A_{r-1}$  with weight 0 and other nodes with weight 1

## **Comparing Strategies**

#### Non-adaptive Strategies

- SG: Select *Tk* seed nodes using greedy alg, then allocates the first *k* as *S*<sub>1</sub>, and so on
- SG-R: Select k seed nodes, and reuse the same k seeds at each round
- CR-Greedy: Cross round greedy algorithm
- CR-IMM: Cross round using IMM algorithm [Tang et al., 2015]
- WR-Greedy: Within round using greedy algorithm
- WR-IMM: Within round using IMM algorithm

#### Adaptive Strategies

- AdaGreedy: Adaptive greedy algorithm
- AdaIMM: Adaptive based on IMM algorithm

#### Other Approaches

# Empirical Analysis: Influence Spread on NetHEPT

Method/Simulations	Round					
	1	2	3	4	5	
SG	290.1	505.7	688.6	868.2	1027.3	
(R = 10000)	[288.8, 291.4]	[504.0, 507.3]	[686.6, 690.4]	[866.2, 870.2]	[1025.2, 1029.4]	
SG-R	289.5	516.3	714.0	884.9	1042.0	
(R = 10000)	[288.2, 290.8]	[514.6, 518.0]	[712.0, 716.0]	[882.7, 887.1]	[1039.7, 1044.2]	
E-WR-Greedy	290.7	528.9	738.8	930.2	1097.6.9	
(R = 10000)	[289.4, 292.0]	[527.2, 530.6]	[736.9, 740.8]	[928.0, 932.3]	[1095.3, 1099.8]	
WR-IMM	290.9	532.8	745.3	930.1	1093.1	
(R = 10000)	[289.7, 292.3]	[531.1, 534.5]	[743.2, 747.3]	[928.0, 932.2]	[1090.8, 1095.3]	
CR-Greedy	267.8	528.7	730.4	938.5	1121.3	
(R = 10000)	[266.5, 269.1]	[527.2, 530.4]	[728.5, 732.4]	[933.7, 937.8]	[1119.0, 1123.5]	
CR-IMM	283.0	517.4	721.9	931.6	1129.7	
(R = 10000)	[281.7, 284.2]	[515.7, 519.2]	[720.0, 723.9]	[929.4, 933.7]	[1127.7, 1131.9]	
AdaGreedy	288.3	533.4	758.1	960.1	1141.5	
(R = 150)	[276.7, 299.7]	[519.4, 547.3]	[743.6, 772.7]	[943.9, 976.3]	[1123.7, 1160.0]	
AdaIMM	291.8	544.4	761.8	965.8	1146.3	
(R = 150)	[281.3, 302.4]	[531.6, 557.2]	[746.6, 776.9]	[949.7, 982.0]	[1129.1, 1163.5]	

"High Energy Physics Theory" section of arXiv from 1991 to 2003: |V| = 15,233, |E| = 62,774

#### Other Approaches

### Empirical Analysis: Influence Spread on Flixster

Method/Simulations	Round						
	1	2	3	4	5		
SG	558.8	936.2	1200.3	1437.9	1631.5		
(R = 10000)	[557.3, 560.3]	[934.5, 937.9]	[1198.4, 1202.2]	[1435.9, 1439.9]	[1629.5, 1633.6]		
SG-R	559.8	949.2	1262.6	1530.3	1764.9		
(R = 10000)	[558.3, 561.3]	[947.4, 951.0]	[1260.6, 1264.5]	[1528.2, 1532.4]	[1762.7, 1767.0]		
E-WR-Greedy	557.8	976.5	1304.2	1587.8	1840.0		
(R = 10000)	[556,3 559.2]	[974.8, 978,3]	[1302.2, 1306.1]	[1585.8, 1580.8]	[1838.0, 1842.1]		
WR-IMM	558.1	967.5	1306.9	1599.1	1836.4		
(R = 10000)	[556.7, 559.6]	[965.7, 969.3]	[1306.9, 1308.9]	[1597.1, 1601.1]	[1834.3, 1838.5]		
CR-Greedy	519.9	948.6	1295.7	1593.5	1863.8		
(R = 10000)	[518.4, 521.5]	[946.7, 950.5]	[1293.7, 1297.7]	[1591.4, 1595.5]	[1861.7, 1865.9]		
CR-IMM	521.7	935.8	1275.3	1585.9	1865.1		
(R = 10000)	[521.7, 523.2]	[933.1, 937.0]	[1273.3, 1277.3]	[1583.8, 1588.0]	[1863.1, 1867.3]		
AdaGreedy	557.8	977.8	1307.7	1605.2	1861.8		
(R = 100)	[539.8, 580.5]	[956.2, 999.1]	[1291.1, 1324.3]	[1588.1, 1622.3]	[1845.3, 1878.3]		
AdaIMM	555.5	977.9	1317.2	1613.2	1872.5		
(R = 100)	[542.3, 568.6]	[962.9, 993.0]	[1300.8, 1333.5]	[1594.2, 1632.1]	[1853.0, 1891.9]		

Social movie discovery service<sup>1</sup>: (|V| = 29,357, |E| = 212,614)

Bogdan Cautis, Silviu Maniu, Nikolaos Tziortziotis

<sup>&</sup>lt;sup>1</sup>www.flixster.com

### Introduction

#### 2 Influence Maximization Preliminaries

- 3 The Multi-Armed Bandit View
  - Edge Feedback
  - Node Feedback

#### 4 The Full Knowledge Case

- Full Feedback
- Myopic Feedback
- General Feedback

#### Other Approaches



# Adaptive IM in Summary

- © Adaptive policies can bring important benefits
- $\ensuremath{\textcircled{}}$  May be more realistic / closer to real-life diffusion scenarios
- $\hfill \ensuremath{\mathbb{G}}$  No other alternatives in bandit settings
- Harder to design and analyse
- Sometimes properties such as adaptive submodularity no longer exploitable
- O May be slower

# Open Issues in Bandit AIM Setting

- Other bandit approaches besides LinUCB (e.g., Thompson Sampling-based)
- Other feedback models (full-bandit)
- Dependency on IM-Oracles

# Open Issues in Full-Knowledge Setting (1)

Some key generic questions:

- When an adaptive policy might outperform a non adaptive one ?
- By how much an adaptive policy may outperform a non adaptive one ?

Can be addressed in ...

- Theory: adaptivity gaps → some are not yet tight (e.g., myopic observations), others are yet to be established (e.g., full-adoption feedback for general graphs)
- Practice: adaptivity gains  $\rightarrow$  e.g., how adaptive greedy relates to non-adaptive greedy, are there other algorithms besides greedy exhibiting a better gain ?

# Open Issues in Full-Knowledge Setting (2)

Other (more general) models besides IC and studied feedback types (myopic, full, partial / general feedback)

- E.g, the edges we get to observe may depend on the context / status
   → diffusion (maximize spread) vs. feedback (maximize observations)
   trade-off when seeding nodes
- Privacy issues limiting observations
- Finite time horizon  $\rightarrow$  leading to adaptivity in the seeding batches (seed later to observe more, but lose rounds ...)
- Beyond round by round: e.g., seeding stages triggered by events
- Other diffusion models (e.g., LT, general LT/IC), continuous-time models

# Practical applicability

How to bring the theory closer to the practical needs of marketing / information diffusion scenarios  $? \end{tabular}$ 

- Generalisation models are necessary in bandit IM problems; context too
- May need more flexible bandit formulations: e.g., volatile bandits, ways to learn both the graph structure and activation probabilities
- Model independence may be beneficial in both bandit and full-knowledge problems
- Scalable algorithms for spread estimation
- $\bullet\,$  Gain from going adaptive especially when imperfect marginal spread estimations  $\to\,$  how to capture that tradeoff
# Thank You

#### Capsule Bio: Bogdan Cautis

- Bogdan Cautis, Professor in CS at University of Paris-Sud 11
- Received a PhD in 2007 from INRIA France, was Associate Professor at Telecom ParisTech between 2007 and 2013, visiting research at Huawei Noah's Ark Lab HK between 2015 and 2017
- Doing research in the broad areas of data management and data mining, publishing regularly in top tier conferences (ICDM, WWW, KDD, IJCAI, ECML/PKDD, SDM, CIKM, ICDE, VLDB, SIGMOD, PODS, ICDT, etc) and journals (TODS, JCSS, TKDD, TKDE, Springer DAMI, etc)
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# Capsule Bio: Silviu Maniu

- Associate Professor in CS at University of Paris-Sud 11
- Received a PhD in 2012 from Télécom Paris, was Postdoctoral Researcher at University of Hong Kong between 2012 and 2014 and Researcher at Huawei's Noah's Ark Lab between 2014 and 2015.
- Research focused on uncertain and social data management and mining
- Homepage: http://silviu.maniu.info/

# Capsule Bio: Nikolaos Tziortziotis

- Research Scientist at Tradelab Programmatic platform, France
- Received a PhD in 2015 from the Department of Computer Science & Engineering of the University of Ioannina, Greece. was a researcher at University of Paris-Sud 11 (2018), and postdoctoral researcher at École Polytechnique (2015–2018).
- Research interests span the broad areas of machine learning and data mining, with focus on reinforcement learning, Bayesian learning, and real-time bidding.
- Homepage: https://ntziortziotis.github.io/

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